



**THANK YOU FOR PARTNERING WITH US
FOR YOUR DENTAL HEALTH!**

If you have any questions or need assistance while filling out this form, please ask us. We will be happy to help!

Patient Information

Patient Name: _____ Preferred Name: _____
Last First Middle Initial

Male Female Married Single Child Other Date of Birth: _____

Social Security #: _____ Email: _____

Home Phone #: _____ Work #: _____ Cell: _____

Drivers License #: _____ Expiration: _____ Referred By: _____

Mailing Address: _____
Street Apartment #

City State Zip

Emergency Contact Information (please include relationship and phone number):

Date of Last Dental Visit: _____ Reason for this visit: _____

Health & Medical Information

- | | | | |
|---|--|---|---|
| <input type="checkbox"/> ADHD/ADD | <input type="checkbox"/> Diabetes | <input type="checkbox"/> High/Low Blood Pressure | <input type="checkbox"/> Radiation Treatment |
| <input type="checkbox"/> AIDS/HIV | <input type="checkbox"/> Emphysema | <input type="checkbox"/> Jaw Problems/TMJ | <input type="checkbox"/> Respiratory Problems |
| <input type="checkbox"/> Anemia | <input type="checkbox"/> Epilepsy/Seizures | <input type="checkbox"/> Kidney Problems | <input type="checkbox"/> Rheumatic Fever |
| <input type="checkbox"/> Arthritis | <input type="checkbox"/> Fainting/Dizziness | <input type="checkbox"/> Liver Problems | <input type="checkbox"/> Rheumatism |
| <input type="checkbox"/> Artificial Joints | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Mental Disorders | <input type="checkbox"/> Sinus Problems |
| <input type="checkbox"/> Aspirin Therapy | <input type="checkbox"/> Hay Fever | <input type="checkbox"/> Mitro Valve Prolapse (MVP) | <input type="checkbox"/> Stomach/Ulcer Problems |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Head Injuries | <input type="checkbox"/> Nervous Disorders | <input type="checkbox"/> Thyroid Problems |
| <input type="checkbox"/> Back Problems | <input type="checkbox"/> Hearing Impaired | <input type="checkbox"/> Osteoporosis | <input type="checkbox"/> Tobacco Products |
| <input type="checkbox"/> Birth Control | <input type="checkbox"/> Heart Attack/Stroke | <input type="checkbox"/> Pacemaker | <input type="checkbox"/> Tuberculosis (TB) |
| <input type="checkbox"/> Blood Disease | <input type="checkbox"/> Heart Disease | <input type="checkbox"/> (Current) Pregnancy* | <input type="checkbox"/> Vitamins |
| <input type="checkbox"/> Blood Thinners | <input type="checkbox"/> Heart Murmur | <input type="checkbox"/> PREMED | |
| <input type="checkbox"/> Cancer/Tumors/Chemotherapy | <input type="checkbox"/> Hepatitis A, B, C | | |
| | <input type="checkbox"/> High Cholesterol | | |

* If you are pregnant, when is your estimated due date? _____

Are you allergic to any of the following?

- | | | |
|---|---|---------------------------------------|
| <input type="checkbox"/> Aspirin | <input type="checkbox"/> Food Allergies | <input type="checkbox"/> Sulfa |
| <input type="checkbox"/> Bleach | <input type="checkbox"/> Ibuprofen | <input type="checkbox"/> Tetracycline |
| <input type="checkbox"/> Codeine | <input type="checkbox"/> Latex | <input type="checkbox"/> Other |
| <input type="checkbox"/> Dairy/Lactose Intolerant | <input type="checkbox"/> Naproxen | |
| <input type="checkbox"/> Erythromycin | <input type="checkbox"/> Penicillin/Amoxicillin | |



Health & Medical Information - continued

Name of Primary Care Physician, Address & Phone:

Name of Specialist (Cardiologist, Oncologist, Orthopedic Surgeon, etc.)

List all medications you are currently taking including dosage (if applicable):

Are you now under the care of a physician? Yes No

If yes, please explain: _____

Do you have any health problems that need further clarification? Yes No

If yes, please explain: _____

Have you ever had any complications following any dental treatment? Yes No

If yes, please explain: _____

Have you been admitted to a hospital or needed emergency care within the past two years? Yes No

If yes, please explain: _____

To the best of my knowledge, all of the preceding answers and information provided are true and correct. If I should ever have any changes in my health, I will inform the doctors at my next appointment without fail.

Signature of patient, parent or guardian

Date: _____

Acknowledgement of Receipt of Notice of Privacy Practices

(a copy will be provided in-office at your appointment)

I, _____, have received a copy of this office's Notice of Privacy Practices.

Date: _____



Dental Insurance Information - continued

SECONDARY Dental Insurance Information:

Name of Insured (subscriber of the insurance): _____
Last First Middle Initial

Insured's Address: _____
Street City State Zip

Insured's Date of Birth: _____ Social Security No: _____ Group No: _____

Insured's Employer Name & Address: _____
Street City State Zip

Insurance Plan Name and Address: _____ Phone No: _____
Street City State Zip

Patient's Relationship to the insured: Self Spouse Child Other

Consent for Services

As a condition of your treatment by this office, financial arrangements must be made in advance. This practice depends upon reimbursement from the patients for the costs incurred in their care and financial responsibility on the part of each patient must be determined before treatment.

All emergency dental services, or any dental services, performed without previous financial arrangements, must be paid for in cash, check or credit card at the time services are rendered.

Patients who carry dental insurance understand that all dental services furnished are charged directly to the patient and that he or she is personally responsible for payment of all dental services. This office will help prepare the patient's insurance forms or assist in making collections from insurance companies and will credit any such collections to the patient's account. However, this dental office cannot render services on the assumption that our charges will be paid by an insurance company.

As service charge of one and one-half percent per month (18% per annum) on the unpaid balance due will be charged on all accounts exceeding 60 days, unless previously written financial arrangements are satisfied.

I understand that the fee estimate listed for any dental care can only be extended for a period of six months from the date of the patient examination.

In consideration for the professional services rendered to me, or at my request, by the Doctor, I agree to pay; therefore, the reasonable value of said services to said Doctor, or his or her assignee, at the time said services are rendered, or within five (5) days of billing if credit shall be extended. I further agree that the reasonable value of said services shall be billed unless objected to, by me, in writing, within the time for payment thereof. I further agree that a waiver of any breach of any time or condition hereunder shall not constitute a waiver of any further term or condition, and I further agree to pay all costs and reasonable attorney's fees if suit be instituted hereunder.

I grant my permission to you or your assignee, to telephone me at home, at work or on my cellular device to discuss matters related to this form.

I have read the above conditions of treatment and payment, and agree to their content.

Signature of patient, parent or guardian Date: _____ Relationship to Patient: _____

Signature of guarantor of payment/responsible party Date: _____ Relationship to Patient: _____



Office Policies

Dental Insurance Benefits Acceptance

As a commitment to you and your dental care, our office diligently strives to stay current with dental insurance policies. Due to the ever-changing landscape of insurance benefits, it is ultimately the patient's responsibility to verify your plan's coverage and benefits.

Please understand that any treatment balance remaining after final insurance determination will be the patient's responsibility.

Dr. Lori Trost & Dr. Caroline Connolly
and Dental Team

Patient's or Guarantor's Signature

Date

Appointment Policy

We try our very best to accommodate your busy schedule and reserve a time specifically for you.

As a courtesy, you will:

- ✓ receive a reminder email or text message two weeks prior to your appointment and again three days before your appointment for you to confirm
- ✓ confirm your appointment
- ✓ notify our office at least 24-hours in advance if you need to change your scheduled time and date

Those unconfirmed and no-show appointments will be met with a \$25 fee.

Dr. Lori Trost & Dr. Caroline Connolly
and Dental Team

Patient's or Guarantor's Signature

Date